



Watkins Mortgage – NMLS 969508
549 E. Sandy Lake Rd, Suite 200
Coppell, TX 75019
Main (972) 393-1404
Fax (877) 296-5067

- Who can we thank for referring you?

1. **Property Information:**

Address of the home you are purchasing (if applicable)

Is this home your: Primary Residence Second Home Investment

Price Range/ Sales Price \$ _____ Est. Down Payment \$ _____

Term of Mortgage Requested: _____ Years Type: Fixed ARM Undecided

Loan Program: Conventional FHA VA USDA JUMBO Unsure

2. **Borrower information:** Married Unmarried

Borrower: _____ Middle _____ Last _____

SSN: _____ DOB: _____

Co-Borrower: First _____ Middle _____ Last _____

SSN: _____ DOB: _____

5. **Current Home Address:** _____ (If different than above)

Own Rent How long: _____ Yrs

Home Ph#: _____ Borrower Cell Ph# _____

Co-borrower Cell Ph #: _____ Email: _____

Mortgage payment \$ _____ Property Taxes \$ _____ Insurance \$ _____

(Only required if less than 2 years at current residence)

Previous Address: _____ City _____ State _____ Zip _____

Own Rent How long: _____ Yrs

6. **Borrower Employer:** _____

Street Address: _____ City _____ State _____ Zip _____

Employer Ph# _____ Years _____ Months _____

Years in this type of work _____ Title: _____ Are you self-employed? Yes No

Not required if current employer history is 2+ years

Name of previous employer _____ Ph# _____
 Street Address: _____ City _____ State _____ Zip _____
 Start date: _____ End Date: _____ Monthly Income: \$ _____

Co-Borrower's Employer: _____
 Street Address: _____ City _____ State _____ Zip _____
 Employer Ph# _____ Years _____ Months _____
 #Years in this type of work _____ Title _____ Are you self-employed Yes No

Not required if current employer history is 2+ years

Name of previous employer _____ Ph# _____
 Street Address: _____ City _____ State _____ Zip _____
 Start date: _____ End Date: _____ Monthly Income: \$ _____

9. **Income:** i.e. Salary, Bonus (signing bonus should be listed with assets), Commission, Self-employment, Rental, Investment, Social Security, Pension, Trust, Annuity, etc. Describe other income: Notice that alimony, child support, or separate maintenance income need not be revealed if the Borrower or Co-borrower does not choose to have it considered for repaying this loan.

Monthly Income	Gross Salary	Commission	Bonus	Child Sup/ Alimony
Borrower	\$	\$	\$	\$
	\$	\$	\$	\$
Co-Borrower	\$	\$	\$	\$
	\$	\$	\$	\$

10. **Assets:**

Type of Asset	Name of Bank	Value
Checking		\$
Savings		\$
Stock		\$
Retirement		\$
Other		\$
Value of Current Home		\$
Other Real Estate Owned		\$

*Please include **complete** address, if rented please include rental income, taxes and insurance.

11. **Liabilities:** i.e. Mortgage Loans, Auto Loans, Student Loans, Personal Loans, Credit Cards, 401K Loans, Child Support, Alimony, Co-signed Loans.

Type of Liability	Monthly	Approx. Balance
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$

12. Any judgments, lawsuits, bankruptcies (last 10 years), foreclosures (last 7 years)? Yes No
13. Are borrowers U.S. Citizens? Yes No If no, please state Visa Type and length of time in the United States. _____
14. **HAVE YOU OR DO YOU HAVE A HOME EQUITY LOAN ON THIS HOME?** Yes No

INFORMATION FOR GOVERNMENT MONITORING PURPOSES

The following information is requested by the Federal Government for certain types of loans related to a dwelling in order to monitor the lender’s compliance with equal credit opportunity, fair housing and home mortgage disclosure laws. You are not required to furnish this information, but are encouraged to do so. The law provides that a Lender may not discriminate either on the basis of this information, or on whether you choose to furnish it. If you furnish the information, please provide both ethnicity and race. For race, you may check more than one designation. If you do not furnish ethnicity, race, or sex, under Federal regulations, this lender is required to note the information on the basis of visual observation and surname if you have made this application in person. If you do not wish to furnish the information, please check the box below. (Lender must review the above material to assure that the disclosures satisfy all requirements to which the lender is subject under applicable state law for the particular type of loan applied for.)

BORROWER I do not wish to furnish this info

CO-BORROWER I do not wish to furnish this info

ETHNICITY:

ETHNICITY:

Hispanic or Latino Not Hispanic or Latino

Hispanic or Latino Not Hispanic or Latino

Race/ National Origin:

Race/National Origin:

- American Indian or Alaskan Native
- Black or African American
- Native Hawaiian or Other Pacific Islander
- Asian
- White

- American Indian or Alaskan Native
- Black or African American
- Native Hawaiian or Other Pacific Islander
- Asian
- White

Sex: Female Male

Sex: Female Male

Consent for Credit Verification

I/We authorize the Lender and any potential investor or insurer of this credit transaction to verify; employment and income history, bank, and credit history. The source of the information may come from, but is not limited to: credit bureaus; banks and other depository institutions; current and former employers; federal or state records including State Employment Security Agency records; or other sources as required. This authorization is for this credit transaction only and continues in effect for one (1) year unless limited by state law, in which case the authorization continues in effect for the maximum period, not to exceed one (1) year, allowed by law. I/We further certify that all of the information provided on the pre-qualification worksheet is true and complete. I/We have made no misrepresentations or omissions of pertinent data regarding employment and income, assets and liabilities, or other financial information.

X

Applicant’s Signature

Date

Social Security Number

X

Applicant’s Signature

Date

Social Security Number

Please fax to (877) 296-5067 or email to ashly@watkinsmortgage.com